Release notes

Summary

This document contains the updates included in Clinic version 4.199. There are no updates on the Patient application, Manage or the Medical content in this release. The changes are expected to be launched to production on the 5th of November.

Clinic

Changes in version 4.199

1 Book patient from Calendar view

From this release it will be possible to book a patient directly from the calendar (time slots) view. If you have access to this view, you will find it in the left-side menu, under "Timeslots". Previously, the practitioners could only book a patient from *Patient > New > Visit*. The idea with this new feature is to make it easier to find a suitable time slot or "gap" in which to book a patient, using the Calendar view.

Calendar (time slots) view in Clinic

In the calendar view, a patient can be booked by:

- **Creating a new time slot**
  Note that you can NOT book a patient if you create:
  - A repeating time slot series
  - An availability time slot (functionality for some customers)

- **Editing an existing (free) time slot**

- **Editing an existing (free) time slot that is part of a series**
  Note! You can only book a patient if you edit the current time slot, and not all time slots in the series.

Book patient from "New time slot"

Book patient from "Edit time slot"

Book patient from "Edit time slot series"

NB! Patient can only be booked when you edit the current time slot, and not all time slots in the series.

To book a patient:

1. Check the "Create appointment for patient" checkbox (see images above). When the checkbox is checked, the below options will appear to fill in (see below image).

2. Add primary condition.

3. Add a survey to send to the patient *(optional)*.

4. Select patient: Either by searching or pasting the name or personal identity number
   - If the patient is a child you will have to select a responsible guardian.
   - Note that if the patient is not already created in Clinic, you must first create the patient via *Search patient > Create patient*.

5. Choose appointment type: Digital or physical

- ○ This will be dependent on what appointment types you have enabled in Clinic.
6. Add information to the receiving practitioner *(optional)*.
7. Click "Create".

View shown when checking the "Create appointment for patient" checkbox
(step 1 in the instruction above)

This new functionality will be rolled out to all customers using the calendar (time slots) functionality in Clinic.

2   Removal of deprecated time slot types (Acute and Planned)

In the Calendar view (Time slots view) in Clinic, there are two time types that are no longer in use: Acute and Planned time slot types. Therefore, they have also been removed from the interface and are no longer available to select where a new time slot is created or from the filter in the Calendar view.

Before update: When creating a new time slot, the time type is selected as Acute / Planned / Online.
For some customers, Availability is also an option.

New time slot   ✕

Date   Start   End
2024-10-31   09:30   10:00   30 minutes

Repeat
No repeat

Tags
Add tag +

Slot type
Online   ☐ Availability

Acute
Planned
Online   Practitioner
    Select...

+ Save as template   Cancel   Create

After update: When creating a new time slot, the time type Acute / Planned / Online is no longer selected.
For some customers, only availability will be an option.

New time slot   ✕

Date   Start   End
2024-10-31   09:30   10:00   30 minutes

Repeat
No repeat

Tags
Add tag +

☐ Availability

Role   Practitioner
Doctor   All

☐ Create appointment for patient

+ Save as template   Cancel   Create

Before update: In the filter in the Calendar (Time slots) view the practitioners could choose to filter on time slot type (Acute/Planned/Online)

CARE UNIT	ROLE	PRACTITIONER	SLOT TYPE	BOOKING STATUS	TAGS	SHOW TAGS
english-demo-CU	Doctor	Select...	Acute · Planned · Online	All	Filter by tags	⬤

After update: In the filter in the Calendar (Time slots) view the practitioners can no longer choose to filter on time slot type (Acute/Planned/Online)

CARE UNIT	ROLE	PRACTITIONER	BOOKING STATUS	TAGS	SHOW TAGS
Doktor24	Doctor	All	All	Filter by tags	⬤

Deprecated time slot types: Acute, Planned and Online

Current time slot types (interim solution)
Only one time slot type, used for both digital and physical appointments. Time slots are added in the Calendar view as usual, and when practitioners book a patient appointment, they choose whether the appointment should be digital or physical:

    a) From the "New" modal located in the Patient view:

b) From the Calendar view (see more in the release note above):

Note! The options to create physical appointments depend on if the care unit works with physical appointments in Clinic.

Future time slot types
We are working on updating our time slot types, and will re-introduce the digital and physical time slot type, as well as a new admin time slot type.

3   Removed "Video tests performed by the patient" button

The button for showing patient video tests has been removed as these types of tests are no longer used.
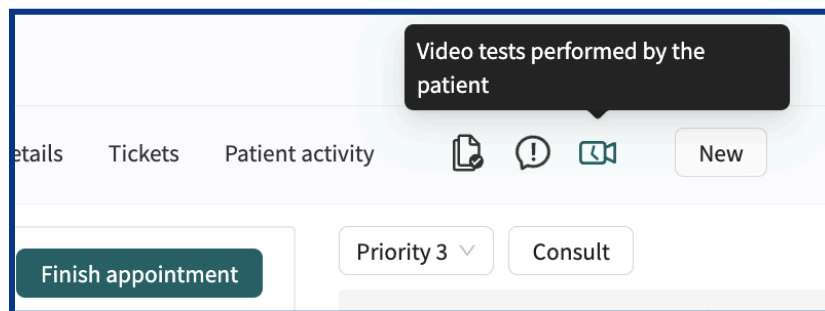
Observe!

What is included in the release notes is what is intended to be released. Be aware that the development is currently under regression testing and have to pass the tests in order to be released. Therefore, if a change is made to the release that will affect what is written in the release notes, a new version of release notes will be communicated.

Questions

If you have any questions, please contact Platform24 Support or your Customer Success Manager.